Form (5-A)

Sr. No 636 - B

Date 20-8-2017

THE REPUBLIC OF THE UNION OF MYANMAR

Myanmar Investment Commission

ENDORSEMENT

Endorsement No. 033/ 2017 Date 20th August, 2017

This endorsement is issued by the Myanmar Investment Commission according to the section 25, sub-section (d) of the Myanmar Investment Law-

(1) **Name of Investor** U HAN ZIN

(2) **Citizenship** MYANMAR

(3) **Residence Address** NO.(37/D), 40th STREET, BETWEEN 79th AND 80th STREET, MAHAR AUNG MYAY TOWNSHIP, MANDALAY

(4) **Name and Address of Principle Organization** YUNNAN DINGWANG FOOD CO., LTD. NANYANG STREET, KUANGYUAN TOWN, YILIANG COUNTY, KUNMING CITY, PEOPLE'S REPUBLIC OF CHINA

(5) **Place of Incorporation** PEOPLE'S REPUBLIC OF CHINA

(6) **Type of business** MANUFACTURING AND MARKETING OF COOKIES

(7) **Place(s) of investment Project** HOLDING NO. (2), PLOT NO. (LG-2), INDUSTRIAL PARK ZONE (1) A, MYOTHA INDUSTRIAL PARK, NGAZUN TOWNSHIP, MYINGYAN DISTRICT, MANDALAY REGION

(8) **Amount of Foreign Capital** US$ 5.903 MILLION

(9) **Period for Foreign Capital to be brought in** WITHIN TWO YEARS FROM THE DATE OF ISSUANCE OF ENDORSEMENT

(10) **Total Amount of Capital (Kyat)** EQUIVALENT IN KYAT OF US$ 7.871 MILLION (INCLUDING US$ 5.903 MILLION)

(11) **Construction Period** 1 YEAR

(12) **Validity of Endorsement** 20 YEARS

(13) **Form of Investment** JOINT VENTURE

(14) **Name of Company Incorporated in Myanmar** MYANMAR DING WANG FOOD COMPANY LIMITED

20.8.17

Chairman

The Myanmar Investment Commission

ပြည်ထောင်စုသမ္မတမြန်မာနိုင်ငံတော်
မြန်မာနိုင်ငံရင်းနှီးမြှုပ်နှံမှုကော်မရှင်
အတည်ပြုမိန့်

အတည်ပြုမိန့်အမှတ် ၁၃၃/၂၀၁၇ ၂၀၁၇ ခုနှစ် ဩဂုတ်လ ၂၈ ရက်

မြန်မာနိုင်ငံ ရင်းနှီးမြှုပ်နှံမှု ကော်မရှင်သည် မြန်မာနိုင်ငံရင်းနှီးမြှုပ်နှံမှု ဥပဒေပုဒ်မ-၂၅၊ ပုဒ်မခွဲ (ဃ) အရ ဤအတည်ပြုမိန့်ကို ထုတ်ပေးလိုက်သည် -

(၁) **ရင်းနှီးမြှုပ်နှံသူအမည်** ဦးဟန်ဇင်

(၂) **နိုင်ငံသား** မြန်မာ

(၃) **နေရပ်လိပ်စာ** အမှတ် (၃၇/ဒီ)၊ လမ်း (၄၀)၊ ၇၉ နှင့် ၈၀ လမ်းကြား၊ မဟာအောင်မြေမြို့နယ်၊ မန္တလေးတိုင်းဒေသကြီး

(၄) **ပင်မအဖွဲ့အစည်းအမည်နှင့် လိပ်စာ** YUNNAN DINGWANG FOOD CO., LTD. NANYANG STREET, KUANGYUAN TOWN, YILIANG COUNTY, KUNMING CITY, PEOPLE' S REPUBLIC OF CHINA

(၅) **ဖွဲ့စည်းရာအရပ်** PEOPLE' S REPUBLIC OF CHINA

(၆) **ရင်းနှီးမြှုပ်နှံသည့်လုပ်ငန်းအမျိုးအစား** ကွတ်ကီး ထုတ်လုပ်ရောင်းချခြင်းလုပ်ငန်း

(၇) **ရင်းနှီးမြှုပ်နှံသည့်အရပ်ဒေသ(များ)** ဦးပိုင်အမှတ် (၂)၊ မြေကွက်အမှတ် (LG-2)၊ စက်မှုဥယျာဉ် အပိုင်း(၁)အေ၊ မြို့သာစက်မှုဥယျာဉ်၊ ငါန်းဇွန်မြို့နယ်၊ မြင်းခြံခရိုင်၊ မန္တလေးတိုင်းဒေသကြီး

(၈) **နိုင်ငံခြားမတည်ငွေရင်း ပမာဏ** အမေရိကန်ဒေါ်လာ ၅.၉၀၃ သန်း

(၉) **နိုင်ငံခြားမတည်ငွေရင်းယူဆောင်လာရမည့်ကာလ** အတည်ပြုမိန့်ရရှိသည့် နေ့မှ ၂ နှစ် အတွင်း

(၁၀) **စုစုပေါင်းမတည်ငွေရင်းပမာဏ(ကျပ်)** အမေရိကန်ဒေါ်လာ ၇.၈၇၁ သန်းနှင့် ညီမျှသော မြန်မာကျပ်ငွေ (အမေရိကန်ဒေါ်လာ ၅.၉၀၃ သန်း အပါအဝင်)

(၁၁) **တည်ဆောက်မှု/ ပြင်ဆင်မှုကာလ** ၁ နှစ်

(၁၂) **အတည်ပြုမိန့်သက်တမ်း** ၂၀ နှစ်

(၁၃) **ရင်းနှီးမြှုပ်နှံမှုပုံစံ** ဖက်စပ်နိုင်ငံခြားရင်းနှီးမြှုပ်နှံမှု

(၁၄) **မြန်မာနိုင်ငံတွင် ဖွဲ့စည်းမည့် ကုမ္ပဏီအမည်** MYANMAR DING WANG FOOD COMPANY LIMITED

ဥက္ကဋ္ဌ
မြန်မာနိုင်ငံရင်းနှီးမြှုပ်နှံမှုကော်မရှင်

Republic of the Union of Myanmar
Sr, No. 636-B
Date. 20.8.2017
Myanmar Investment Commission

THE REPUBLIC OF THE UNION OF MYANMAR

MYANMAR INVESTMENT COMMISSION

No.1, Thitsar Road, Yankin Township, Yangon

Tel: 01- 658127

Fax: 01-658136

Our ref:MIC-2/E-007/2017(636-B)

Date : 20th August 2017

Subject: Decision of the Myanmar Investment Commission on the Endorsement for manufacturing and marketing of cookies under the name of Myanmar Ding Wang Food Company Limited

Reference: Myanmar Ding Wang Food Company Limited's Letter dated on 11 July 2017

1. The Myanmar Investment Commission, at its meeting (11/2017) held on 7 August 2017, approved the Endorsement for investment in manufacturing and marketing of cookies under the name of Myanmar Ding Wang Food Company Limited submitted by Yunnan Dingwang Food Co.,Ltd. (50%) and Mr. Xue Shouyin (25%) from People's Republic of China and U Han Zin (25%) from the Republic of the Union of Myanmar as a joint venture investment in accordance with the Myanmar Investment Law and Rules.

2. The terms and conditions of the Endorsement are stated in the following paragraphs:

(a) The term of the Endorsed project shall be initial twenty (20) years commencing from the date of the issuance of the Endorsement by the Myanmar Investment Commission.

(b) The term of the Lease Agreement for land and building shall be initial twenty (20) years commencing from the date of signing of the Lease Agreement between U Han Zin and Daw Phyu Phyu Lwin (Lessors) and Myanmar Ding Wang Food Company Limited (Lessee) by mutual agreement between the Lessors and the Lessee subject to the approval of the Myanmar Investment Commission.

(c) The monthly rent for the land and building shall be Kyat 22.463 million (Kyats twenty-two million, four hundred and sixty-three thousand only) calculated at the rate of Kyat 1381.1 per square meter per month for the land measuring 16,264.735 square metres (4.01910 acres).

(d) Myanmar Ding Wang Food Company Limited, which has obtained this Endorsement for enjoyment of exemptions and tax reliefs under sections 75, 77 and 78 of the Chapter XVIII of Myanmar Investment Law may submit the application form.

(e) Myanmar Ding Wang Food Company Limited shall use its best efforts to achieve a timely realization of the work stated in the Endorsement application.

(f) Myanmar Ding Wang Food Company Limited shall obey and respect the responsibilities of investors under section 65 of Myanmar Investment Law and Chapter XX of Myanmar Investment Rules.

(g) Myanmar Ding Wang Food Company Limited shall carry out prevention, mitigation and monitoring of significant environmental impacts according to the type of investment activities in accordance with the relevant laws, rules, regulations and procedures.

(h) Myanmar Ding Wang Food Company Limited shall submit to the Commission any transfer of shares or transfer of the business to any person during the investment period in accordance with section 72 of Myanmar Investment Law and rule 191 of Myanmar Investment Rules.

(i) Myanmar Ding Wang Food Company Limited which has benefitted from the Endorsement or exemptions or tax reliefs

shall submit an annual report in the prescribed form to the Commission within three (3) months of the end of the financial year in accordance with rule 196 of Myanmar Investment Rules and shall publish a summary of the report on its website or the Commission's website.

(j) Myanmar Ding Wang Food Company Limited must, during the operation period under the endorsement of the Commission, submit its operating report quarterly in the prescribed form in accordance with rule 197 of Myanmar Investment Rules.

3. Myanmar Ding Wang Food Company Limited shall submit five (5) copies of all approvals, licences, permits and similar authorizations relevant to the initial implementation of the investment, Joint Venture Agreement with Yunnan Dingwang Food Co.,Ltd., Mr. Xue Shouyin and U Han Zin and the Land and Building Lease Agreement, to the Commission.

20.8.17

(Kyaw Win)
Chairman

Myanmar Ding Wang Food Company Limited

cc: 1. Office of the Government of the Republic of the Union of Myanmar
2. Ministry of Home Affairs
3. Ministry of Natural Resources and Environmental Conservation
4. Ministry of Labour, Immigration and Population
5. Ministry of Industry
6. Ministry of Commerce
7. Ministry of Health and Sports
8. Ministry of Planning and Finance
9. Mandalay Region Investment Committee

10. Office of the Mandalay Region Government
11. Director General, Environmental Conservation Department
12. Director General, Directorate of Labour
13. Director General, Department of Immigration
14. Director General, Directorate of Industrial Supervision and Inspection
15. Director General, Department of Trade
16. Director General, Food and Drugs Administration(FDA)
17. Director General, Customs Department
18. Director General, Internal Revenue Department
19. Director General, Directorate of Investment and Company Administration
20. Director General, National Archives Department
21. Mandalay Region Office, Directorate of Investment and Company Administration